
Part 2B of Form ADV: *Brochure Supplement*

Juan Leon Munoz
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This brochure supplement provides information about Juan Leon Munoz that supplements the Capital Asset Advisory Services, LLC brochure. You should have received a copy of that brochure. Please contact Ken Evangelista at 517-339-7662 if you did not receive Capital Asset Advisory Services, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Juan Leon Munoz is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Juan Leon Munoz

Born: 1978

Education

Texas Tech University; H.S. Personal Financial Planning; 2008

Business Experience

Capital Asset Advisory Services, LLC; Investment Advisor Representative; from 06/2019 to Present

The Noble Group; Financial Planner; from 04/2014 to 06/2019

Designations

Certified Financial Planner[®] (CFP[®])¹

Accredited Asset Management Specialist (AAMS[®])²

Certified Retirement Counselor (CRC[®])³

Accredited Investment Fiduciary[®] (AIF[®])⁴

Item 3 Disciplinary Information

Mr. Munoz has no reportable disciplinary history.

¹ The program is administered by the Certified Financial Planner Board of Standards Inc. Those with the CFP[®] designation have demonstrated competency in all areas of finance related to financial planning. Candidates complete studies on over 100 topics, including stocks, bonds, taxes, insurance, retirement planning and estate planning. In addition to passing the CFP certification exam, candidates must also complete qualifying work experience and agree to adhere to the CFP Board's code of ethics and professional responsibility and financial planning standards.

² The AAMS[®] program is administered by the College for Financial Planning. To qualify for this designation, candidate must complete the AAMS Course and pass the final designation exam. In addition, candidate must complete 16 hours of continuing education every two years.

³ The CRC[®] program is administered by the International Foundation for Retirement Education (InFRE). To qualify for this designation, candidate must have completed a bachelors degree with two years relevant professional experience within the past five years or a high school diploma or equivalent with five years relevant professional experience within the past seven years. Candidate must pass the certification exam. In addition, candidate must complete 15 hours of continuing education per year.

⁴ Accredited Investment Fiduciary[®] designees are licensed by the Center of Fiduciary Studies, a part of fi360 company. AIF[®] certification requirements include: Successful completion of the 90 minute, closed-book, 60 question AIF[®] exam, indicating at least 75% correct answers; Successful completion of six hours of continuing professional education, four hours of which are fi360 training continuing education; Signing and agreeing to abide by a code of ethics.

Item 4 Other Business Activities

Non-Investment-Related Activities

Mr. Munoz is currently the chairman of the Financial Planning Association based out of Houston, Texas. His duties include membership growth, education, programs, engagement, and networking activities. Mr. Munoz is acting in this capacity on a volunteer basis and does not receive compensation.

Additionally, Mr. Munoz is a licensed insurance agent where he sells insurance through various carriers. Clients of CAAS are not obligated to purchase insurance through any firm represented by Mr. Munoz.

Item 5 Additional Compensation

As noted above, Mr. Munoz may receive compensation from his activities as an insurance agent, and may indirectly benefit if clients elect to use him for insurance services.

Mr. Munoz from time to time pays referral fees to independent persons or firms (“Solicitors”) for introducing clients to him. Whenever he pays a referral fee, he is required to provide the prospective client with a disclosure statement detailing the nature of the relationship signed by the client. As a matter of firm practice, the advisory fees paid to Juan by Clients referred by solicitors are not increased because of any referral.

Mr. Munoz is eligible to receive incentive awards (including prizes such as trips or bonuses) for recommending certain types of insurance policies or other investment products that he recommends.

While Mr. Munoz endeavors at all times to put the interest of our clients first as part of our fiduciary duty, the possibility of receiving incentive awards creates a conflict of interest, and may affect his judgment when making recommendations.

Item 6 Supervision

Supervisor: Kenneth Evangelista

Title: Chief Compliance Officer

Phone Number: 517-339-7662

CAAS’ procedures for supervising the activities of its investment adviser representatives include periodic reviews of branch offices and an annual review to ensure that compliance policies and procedures are being followed.